



[Company Name
Address1
Postcode]

[Date]

OUR REFERENCE:

XXX/XXX/XXX

YOUR REFERENCE:

XXX/XXX/XXX

Dear Sirs,

IMPORTANT INFORMATION ABOUT YOUR CLIENT'S CLAIM: WE ARE PLANNING TO TRANSFER YOUR CLIENT'S CLAIM TO ANOTHER MEMBER OF THE ARCH GROUP

Our records show that your firm represents a claimant(s) with an open claim against a person who holds or held a policy or policies with Southern Rock Insurance Company Limited (the "SRICL Policies"). The SRICL Policies were sold through third parties with whom Southern Rock Insurance Company Limited ("SRICL") has or had an agreement to write certain motor insurance policies. SRICL is a member of the Arch Capital Group Ltd (the "Arch Group").

We are writing to inform you that it is proposed that on 31 December 2025 SRICL will transfer the entirety of its insurance business to Alwyn Insurance Company Limited ("Alwyn"), another member of the Arch Group (the "Proposed Transfer").

Alwyn is a Gibraltar insurance company authorised by the Gibraltar Financial Services Commission ("GFSC"). It is permitted to carry on insurance business in the UK and subject to limited regulation by the UK Prudential Regulatory Authority and the Financial Conduct Authority (the "Regulators") as well as the GFSC.

This letter contains important information about the Proposed Transfer. If you or your client believes that your client may be adversely affected by the Proposed Transfer, your client (or you on behalf of your client) may object to it by contacting us using the contact details below.

If the Proposed Transfer is approved by the High Court of England and Wales (the "Court") and is implemented, the SRICL Policies will be administered by Alwyn from 31 December 2025. We refer you to www.sricl.com/partviitransfer which contains further information, including a Transfer Guide which provides important details about the Proposed Transfer. **We strongly recommend that you and your client read the Transfer Guide carefully.**

BACKGROUND TO PROPOSED TRANSFER

Both SRICL and Alwyn became part of the same group (the Arch Group) in 2021 but prior to that had been working together on the same insurance business since 2011.

The Arch Group decided it was unnecessary to have two companies doing the same business within its group, so they stopped SRICL from taking on new business on 1 July 2023, and now want to move SRICL's remaining claims and expired policies to Alwyn.

The Transfer Process

Southern Rock Insurance Company Limited (Reg. No. 93137) is registered in Gibraltar with registered address: Unit 3Ac, Leisure Island Business Centre, 23 Ocean Village Promenade, Gibraltar. Licensed under the Financial Services Act 2019, to carry on general business (insurance) in Gibraltar.

The Proposed Transfer will be carried out by way of a legal process known as a 'Part VII Transfer' in accordance with the UK Financial Services and Markets Act 2000.

This requires us to obtain approval from the High Court of England and Wales (the "Court").

If approved by the Court, the provider of the SRICL Policies (including in relation to any current or future claims) will change from SRICL to Alwyn.

It is a legal requirement for us to contact your client as part of this process. Should your client have any concerns regarding the Proposed Transfer and how it may affect you or your client, you are entitled to make a written representation or objection to the Court or be heard at the Court hearing (either by your client appearing in person or by a legal representative), and this letter contains information on how to do so.

SRICL has consulted closely with the Prudential Regulation Authority ("PRA") and the Financial Conduct Authority ("FCA") who regulate companies that operate in the financial services industry in the UK (the "Regulators"). The PRA, after consulting with the FCA, has approved the appointment of an Independent Expert who, in accordance with UK law, is required to review the impact of the Proposed Transfer on policyholders.

The Proposed Transfer (whether or not it is approved by the Court) will have no effect on:

- **the terms and conditions of any of the SRICL Policies;**
- **the way your client's claim is administered; or**
- **your client's ability to pursue or make any claim under any of the SRICL Policies, or the way any claims your client has made (or may make) under any of the SRICL Policies are handled.**

How are your client's interests being protected?

The Part VII Transfer and the appointment of the Independent Expert is designed to help safeguard your interests.

- We have consulted with the Regulators, each of whom have had the opportunity to raise objections. The Regulators will provide the Court with their views on the Proposed Transfer.
- The Court must approve the Proposed Transfer for it to go ahead. The Court will consider whether the Proposed Transfer will adversely affect a policyholder and whether it is appropriate to approve the Proposed Transfer.
- The Court hearing is due to take place on 28 November 2025 at the High Court of Justice, 7 Rolls Building, Fetter Lane, London, EC4A 1NL, United Kingdom. Any change to the date of the Court hearing will be announced on our website www.sricl.com/partviitransfer. Your client has the right to attend the Court hearing that will consider the Proposed Transfer and to present any objections or concerns that your client may have directly, or they may appoint legal counsel to attend on their behalf. If your client wants to telephone or write to us rather than appear in person, we will present in writing any objections received from you (on behalf of your client) or your client to the Court during the hearing. If you (on behalf of your client) or your client decides to write to us, you are kindly requested to do so as soon as possible and preferably no later than 14 November 2025.
- Any change to the date of the Proposed Transfer will be announced on our website www.sricl.com/partviitransfer.
- As Alwyn is a company incorporated in Gibraltar, it is subject to the Gibraltar General Data Protection Regulation 2021 ("Gibraltar GDPR") and your personal data will be processed in a manner compliant with Gibraltar GDPR.

What should you do?

We ask that you provide a copy of this letter to any of your clients whom you believe may be affected by the proposed transfer. We can provide further copies for this purpose on request, if required.

We ask that you and your client please carefully read the information we have included with this letter.

We also ask that you please keep a record of and communicate to us:

- any clients you forward this letter and enclosures to;
- the date you forward this letter;
- any returned/undelivered letters;
- the date of any returned/undelivered letters; and
- any responses or questions you receive in response.

The following additional information is available at www.sricl.com/partviitransfer:

- A Transfer Guide setting out important details about the Proposed Transfer, including frequently asked questions;
- A summary of the legal document that sets out the terms of the Proposed Transfer (the “Scheme Document”);
- A summary of the Independent Expert’s report; and
- A copy of a legal notice setting out details of the Court hearing for the Proposed Transfer, (the “Legal Notice”).

Further information and how to contact us

If you are comfortable with the Proposed Transfer and the information contained in this letter, you do not need to take any further action.

However, should your client need any further information or if they have any questions or concerns about the Proposed Transfer or consider that your client may be adversely affected then please contact us as soon as possible and preferably no later than 14 November 2025. You or your client can:

- call the following dedicated helpline, free of charge when calling from the UK, on: 0808 168 6810. Any international calls are charged at the usual international rate.

The helpline will be available Monday through to Friday between 09:00 and 17:30 (London Time) .

The helpline will not be available outside these times or on weekdays or on bank holidays and public holidays in the United Kingdom. Callers during those times will be able to leave a message and request that their call is returned; or

- write to us at:

Part VII SRICL
Lysander House
Catbrain Lane
Cribbs Causeway
Bristol, England
BS10 7TQ

- e-mail us at: transfer@sricl.com.

Please note that the above contact details are for enquires about the Proposed Transfer only. If your client has any general questions about their claim, we’d encourage that they discuss this with yourself as their representative.

SRICL will make a record of any concerns or objections raised and communicate these to the Court, the Regulators and the Independent Expert. For yours and your client’s convenience, this letter and all associated documents are also available on the SRICL website www.sricl.com/partviitransfer together with the Scheme Document and the Independent Expert’s report.

All updates and details about the progress of the Proposed Transfer, including the Independent Expert's supplemental report that will be prepared prior to the Court hearing, will also be posted on this website and will be available in hard copy on request using the information above.

If you or your client is aware of anyone else who has an interest in and/or is entitled to claim under your client's policy, please inform them of the Proposed Transfer and pass on the information contained in this letter.

Yours faithfully,

Southern Rock Insurance Company Limited

(insert Name)

(Insert persons title and company)